INTRODUCTION

- Context
- Report highlights
- Recommendations
## PROVINCIAL PROJECTIONS - 2041

<table>
<thead>
<tr>
<th>Hamilton</th>
<th>2031</th>
<th>2036</th>
<th>2041</th>
</tr>
</thead>
<tbody>
<tr>
<td>Population (Persons)</td>
<td>660,000</td>
<td>730,000</td>
<td>780,000</td>
</tr>
<tr>
<td>Percentage Change</td>
<td>11%</td>
<td>7%</td>
<td></td>
</tr>
<tr>
<td>Employment (Jobs)</td>
<td>300,000</td>
<td>330,000</td>
<td>350,000</td>
</tr>
<tr>
<td>Percentage Change</td>
<td>10%</td>
<td>6%</td>
<td></td>
</tr>
</tbody>
</table>

Source: PED13022 - Proposed Amendment No. 2 to the Growth Plan for the Greater Golden Horseshoe - City of Hamilton Comments
• NGTA EA Study recommendations look at medium term solutions and future study will be needed to address 2031 planning horizon, elements may include:
  – Longer planning horizon, eg. to 2041 to meet new Provincial Projections
  – Expanded study area geography and transportation problems/opportunities
  – Opportunities to shift transportation modes and increased integration of non-roadway service providers
• Inter-Municipal Collaboration needed to present a unified vision for economic success of NGTA region to Provincial and Federal governments
  – Meetings initiated in December 2012 with Regions of Halton, Niagara, Peel and Waterloo, City of Burlington and City of Hamilton
  – Inter-Regional Strategic Economic Logistics Corridors and Gateway Connections Municipal Caucus
• Update of the City’s Goods Movement Strategy recommended to better understand needs for Hamilton and potential synergies or connections from the NGTA recommendations

• City of Hamilton Transportation Master Plan update will be a resource

• Big Move is a related initiative
RECOMMENDATIONS

a) Staff be directed to participate in future studies that will be required for NGTA Corridor Planning and EA Phase 1 Study

b) The Hamilton 2005 Goods Movement Study be updated and included as part of the 2014 budget

c) Staff be directed to participate in the Inter-regional Strategic Economic Logistics and Gateway Connections Municipal Caucus